

ABOUT CACUBO

The Central Association of College and University Business Officers (CACUBO) is a non-profit professional organization. CACUBO was established in 1909, when business officers from six Midwestern State institutions met to discuss accounting and financial reporting.

Since 1909, CACUBO has offered school, college, and university business officers opportunities to develop professionally; share thoughts, problems and solutions; enjoy a forum for professional social contact with colleagues and speak in concert on matters affecting higher education. CACUBO is a volunteer led association, without paid staff, that operates using a committee structure.

CACUBO members represent higher education institutions large and small, public and private, from community colleges to small independent institutions to large research institutions.

Professional development remains a top priority of CACUBO. Five major program offerings are provided for the professional development of its members. For more information on these programs, see Professional Development Opportunities at www.cacubo.org.



CURRENT ISSUES WORKSHOP

SUCCESS FOR ACADEMIC AND UNIT BUSINESS OFFICERS

Sponsored by the Central Association of College
and University Business Officers

TUESDAY, FEBRUARY 9, 2010
8:00 A.M.—4:45 P.M.
ST. LOUIS, MISSOURI

CACUBO Workshop
c/o Tom Corley
Ottawa University
1001 South Cedar—Box 31
Ottawa, KS 66067



CACUBO[®]

Central Association of College and University Business Officers

FACULTY

Kathleen T. McNeely

Kathleen is the Associate Vice President of Finance and Executive Director of Financial Management Services at Indiana University. Kathleen's responsibilities include accounting, tax compliance and reporting, financial reporting, capital assets, non-student receivables, payroll, accounts payable, student loan administration and cost accounting. She is currently a member of the NACUBO Research Universities Council and was a member of NACUBO's Accounting Principles Council from 1997 to 2003, serving as chair in 1999. She is the 2003 recipient of NACUBO's Daniel D. Robinson award, which recognizes individual excellence and leadership in the advancement of college and university accounting and reporting. Kathleen is a frequent speaker at conferences and seminars dealing with accounting standards, internal controls, fund accounting, and other fiscally related topics. Kathleen holds a B.S. in Finance from the Kelley School of Business and a Master's in Public Finance Administration from Indiana University.

Greg Holliday

Greg currently serves as the Director of Talent Management for the University of Missouri System Human Resources. In that role, he is responsible for the implementation of the President's Academic Leadership institute, as well as other initiatives including employee engagement, performance management and succession planning. As a licensed psychologist, Dr. Holliday also has academic appointments in the Department of Health Psychology (School of Health Professions) and the Department of Educational, School and Counseling Psychology (College of Education) at the University of Missouri-Columbia.

Doug Buchanan

Doug currently serves as the Associate Vice Chancellor for Human Resources at the University of Missouri at Kansas City. He combines a broad knowledge of organizational behavior, leadership, human resources and career development gathered through years of employment in the business sector (Marion Laboratories, Butler Manufacturing) and higher education. His academic degrees are in psychology and social psychology with emphasis in organizational behavior. Doug has consulted with numerous Fortune 500 firms. He is a frequent speaker at regional and national events using an irreverent style to motivate his audiences toward positive action.

CURRICULUM

- 7:30 a.m. Registration/Continental Breakfast
8:00 a.m. Welcome, Introductions, and Goals/Expectations for this Workshop
8:15 a.m. Strategies for Success in Your Work:
 - Communicating well with Peers and Administrators
 - Dealing with Difficult People
9:30 a.m. Mid-morning Break
9:45 a.m. Internal Controls & Ethics
Noon Lunch
1:00 p.m. Developing or Increasing Your Skills in Budget Planning and Monitoring

2:30 p.m. Mid-afternoon Break
2:45 p.m. Preparing & Presenting of Financial Information

3:15 p.m. Understanding Human Resource Issues in Higher Education

4:45 p.m. Conclude

ACCOMMODATIONS

Hilton St. Louis at the Ballpark

1 South Broadway
St. Louis, Missouri 63102
Phone: 314.421.1776
Fax: 314.331.9029

REGISTRATION

You can register for the workshop and for Hilton room reservations on-line at www.cacubo.org. The registration fee is only \$150. This Current Issues Workshop is offered on February 9, 2010, the day before the St. Louis workshop, to be held February 10 & 11, 2010. Attendance at the St. Louis Workshop is not required to attend the Current Issues Workshop. If you have questions, they can be directed to Tom Corley, St. Louis Workshop Committee Chair at 785.229.1081 or thomas.corley@ottowa.edu.

CACUBO PROFESSIONAL DEVELOPMENT WORKSHOPS

2010 Dates to Remember

Current Issues Workshop

February 9, 2010 - St. Louis, MO

Location: Downtown St. Louis Ballpark Hilton

Professional Development Workshop

February 10 - 11, 2010 - St. Louis, MO

Location: Downtown St. Louis Ballpark Hilton

Higher Education Accounting Workshop

May 17 - 18, 2010 - Chicago, IL

Location: Chicago Marriott O'Hare Airport

Annual Meeting

October 3 - 5, 2010 - Indianapolis, IN

Location: Indianapolis Marriott Downtown